

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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<b>In Re:</b>	§	
	§	
<b>DEEP MARINE HOLDINGS, INC.,</b>	§	<b>Case No. 09-39313</b>
<b>et al.</b>	§	
	§	<b>Jointly Administered</b>
<b>Debtors.</b>	§	<b>Chapter 11</b>

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**NOTICE OF FILING OF PLAN SUPPLEMENT**

Please take notice that above-captioned debtors and debtors-in-possession (together, the "Debtors"), by and through their undersigned attorneys, herby file their Plan Supplement.<sup>1</sup>

The Plan Supplement consists of the Liquidating Trust Agreement, attached hereto as **Exhibit A**, and:

(a) the Purchase and Sale Agreement between Deep Marine Technology Incorporated and Deep Marine 4, LLC on the one hand, and Oceaneering International, Inc., on the other (attached hereto as **Exhibit B**);

(b) the Purchase and Sale Agreement between Deep Marine Holdings, Inc., Deep Marine Technology Incorporated, and Deep Marine 1, LLC on the one hand, and Seacor Marine LLC on the other (Attached hereto as **Exhibit C**);

(c) the Purchase and Sale Agreement between Deep Marine Holdings, Inc., Deep Marine Technology Incorporated, Deep Marine 2, LLC, on the one hand, and Otto Marine Ltd. on the other (attached hereto as **Exhibit D**); and

(d) the Purchase and Sale Agreement between Deep Marine Technology Incorporated and Deep Marine 3, LLC, on the one hand, and Ezram LLC on the other (attached hereto as **Exhibit E**) (together, the "Purchase and Sale Agreements").

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<sup>1</sup> Capitalized terms not defined herein shall be given the meaning ascribed to them in the Plan.

The Debtors specifically reserve the right to supplement or amend the Plan Supplement by adding additional documents or by amending, modifying, or deleting the documents attached hereto.

Respectfully submitted,

**BRACEWELL & GIULIANI LLP**

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**ATTORNEYS FOR THE DEBTORS**

**CERTIFICATE OF SERVICE**

The undersigned certifies that on June 1, 2010, a true and correct copy of this document was served on all parties by electronic means as listed on the court's ECF noticing system.

/s/ Jason G. Cohen

Jason G. Cohen